

# US Tax Service

## WE CAN ASSIST YOU WITH

US Tax Return preparation for individuals

Reporting Controlled Foreign Corporations

FBAR Returns

ITIN Applications

US and International Tax Planning

Tax efficient structuring of investments

Enrolled IRS Agents

US Tax Return preparation for business

FATCA forms

Completion of W8-BENs



## OUR SERVICE

Whether you are a US citizen, Green Card holder, trade in the USA or simply own assets based in the USA, you will be required to complete and file an Annual US Tax Return. Our team specialise in the preparation and submission of US Tax Returns for Non-US resident expatriates, UK companies and UK investors.

Burton Sweet's US tax team are experts in expatriate tax services for US citizens living in the UK, UK businesses trading in the USA, and for UK resident tax payers investing in the United States.

We have years of experience dealing with US tax, from the straightforward to the highly complex.

### Who Needs To Complete A Personal Return?

Even if not currently living in the USA, almost every US citizen, Green Card holder and even some foreign nationals need to file annual US tax returns.

Since American citizens and Green Card holders are subject to US Federal income tax on their worldwide income, the fact of moving abroad means tax affairs instantly become more complicated. Filing separate tax returns in more than one country and dealing with the interaction of tax issues requires specialist advice .

Non-Americans may also have annual US filing requirements – for example, non-US partners of a US partnership, owners of US property or those doing business in the United States may need to file tax returns. The list of potential pitfalls is a long one.

Our team of experienced tax professionals can provide practical and bespoke assistance in all areas of individual tax compliance and planning.

### Controlled Foreign Corporations

If you hold 10% or more of the shares in a UK company then you may also have to report not only your own income but also the profits, assets and bank account balances for the company.

We are specialists in completing 5471 returns for investors in Controlled Foreign Corporations.

### FBAR Returns

In addition to your annual US Return you may also need to complete an annual Report of Foreign Bank and Financial Accounts (FBAR) return for the IRS.

If you have non-US bank accounts, or you are simply a signatory on a company bank account, then details of the account may have to be included on the return.

We can guide you through the information that is required and complete the return on your behalf.

### Trading in the USA

UK companies that carry out trading activities in the USA may have reporting obligations in the USA. Our team can help with advice, the completion of W8-BEN forms and US Returns if necessary.

## The expert

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## ABOUT US

Recognised as among the very strongest independent providers of business and tax advice in and around the south west's largest city. We have grown to a team of experienced accountants, advisors,

consultants and specialists by consistently and continually providing an exemplary service based around our core principles of expertise, commitment and value.

[burton-sweet.co.uk](http://burton-sweet.co.uk)